Estate Guru Client Disclosure

I/we ____ were referred to Estate Guru by

Buska Wealth Management ______________.

By signing below I/we acknowledge and understand the following regarding the purchase of our estate planning documents from Estate Guru, LLC.

1) The attorney assigned to our file is practicing law via the online estate planning software known and disclosed to us as Estate Guru, LLC.

2) If our situation is deemed by the attorney to be too complex, Estate Guru, LLC. may not be able to complete our documents using the online platform/tool and the assigned attorney will contact us to discuss the complexities and determine the best way to move forward.

3) I/We will be under no obligation to complete our estate planning documents using either the Estate Guru, LLC. platform/tool or the assigned Estate Guru attorney.

4) Neither our advisor nor the person(s) assisting us at Estate Guru, LLC. are attorneys.

5) I/We have been encouraged to seek in-person legal counsel if at any time we become uncomfortable with this process.

6) Fees paid to Estate Guru, LLC. and/or our financial advisor include but are not limited to the following:

- a) Payment of the attorney
- b) Preparation and shipment of our documents
- c) Non-legal assistance in navigation of the online interview, entry of our data and answers to the interview questions.
- d) Non-legal assistance in the funding of our trust if applicable
- e) Setup, training and ongoing support for use and access to our documents via our online dashboard which contains our estate planning documents.

7) The definition of "Funding" is: the transferring of ownership of an asset(s) to our trust.

8) I/We understand that the funding and execution of our estate plan is our responsibility.

Acknowledged:

Signature	Date	Signature	Date
Print Name		Print Name	